



Date: 14th December, 2016

To
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai- 400001

To
Listing Department
National Stock Exchange of India Limited
Bandra Kurla Complex, Bandra East,
Mumbai - 400051

BSE - Scrip Code: 519552

NSE - Scrip Code: HERITGFOOD

Ref: SEBI Circular no. CIR/CFD/CMD/16/2015 dated November 30, 2015 ('Circular') dealing with requirements of the Stock Exchanges on a Scheme of Arrangement

Sub: Composite Scheme of Arrangement among Heritage Foods Limited ("Transferor Company" or "HFL"), Heritage Foods Retail Limited ("Transferee Company" or "Demerged Company" or "HFRL") and Future Retail Limited ("Resulting Company" or "the Company" or "FRL") and their respective Shareholders and Creditors ("the Scheme") under Sections 391-394 read with Sections 100-103 of the Companies Act, 1956 and Section 52 of the Companies Act, 2013 and other applicable provisions of the Companies Act, 1956 / Companies Act, 2013.

Dear Sirs / Madam,

This is with reference to the information / documents filed with you vide our letter dated November 17, 2016 as required under SEBI Circular no. CIR/CFD/CMD/16/2015 dated November 30, 2015 ('Circular') and subsequent information / documents submitted from time to time as per your requirements.

As stated in our letter dated November 17, 2016, we hereby submit the Complaints Report containing details of complaints / comments on the Scheme of Arrangement (annexed hereto as Annexure I)

The soft copy of the Complaints Report is being separately sent to you by e-mail. We have also uploaded the Complaints Report on our website under the following link:

<http://heritagefoods.in/draft.html>

We request you to kindly upload the same on your website as required under the above mentioned Circular.

If you require any further clarifications/ information, we would be happy to provide the same.

Thanking You,

Yours Sincerely,

For **HERITAGE FOODS LIMITED**


Umakanta Barik
Company Secretary
M No: FCS 6317

Encl: As above



HERITAGE FOODS LIMITED
(Formerly known as M/s. Heritage Foods (India) Limited)
CIN : L15209TG1992PLC014332
AN ISO: 22000 CERTIFIED COMPANY





ANNEXURE I

Complaints Report

(Period from 23rd November, 2016 to 13th December, 2016)

Part A

Sr. No.	Particulars	Number
1.	Number of complaints received directly	NIL
2.	Number of complaints forwarded by Stock Exchanges	NIL
3.	Total Number of complaints/comments received (1+2)	NIL
4.	Number of complaints resolved	NIL
5.	Number of complaints pending	NIL

Part B

Sr. No.	Name of complainant	Date of complaint	Status (Resolved/Pending)
1.	Not Applicable		
2.			
3.			

For **HERITAGE FOODS LIMITED**

Umakanta Barik
Company Secretary
M No: FCS 6317



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