



Heritage Foods Limited

Sector : Dairy/FMCG

Wednesday, July 29, 2016

BSE ₹636.70

NSE ₹638.10

Financial Snapshot

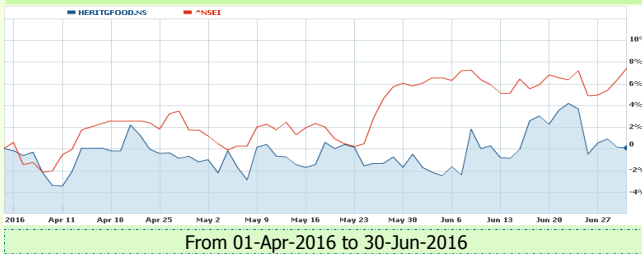
Stock Information

Market Cap (₹)	14,770.80 Mn
52 Week High / Low (BSE)	677.95/340.00
52 Week High / Low (NSE)	678.00/339.00
Face Value (₹)	10.00
Book Value (₹)	103.41
Industry P/E	59.18
BSE Code	519552
NSE Code	HERITGFOOD

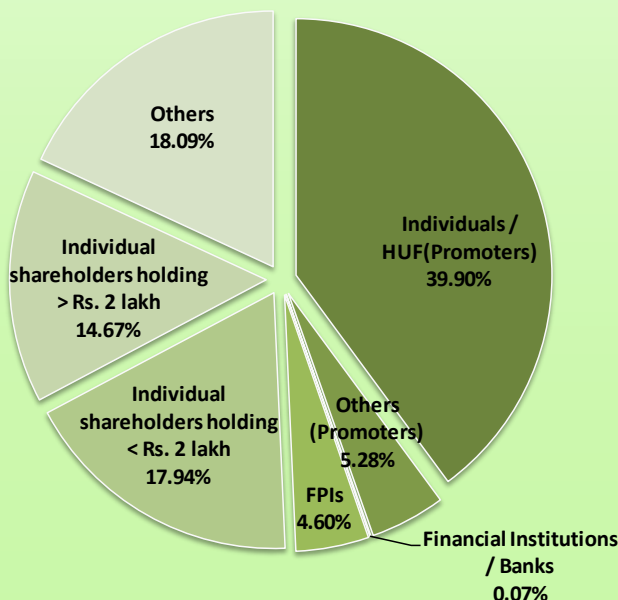
Heritage Foods Ltd vis-à-vis Sensex



Heritage Foods Ltd vis-à-vis Nifty



Shareholding pattern as on 30 June, 2016



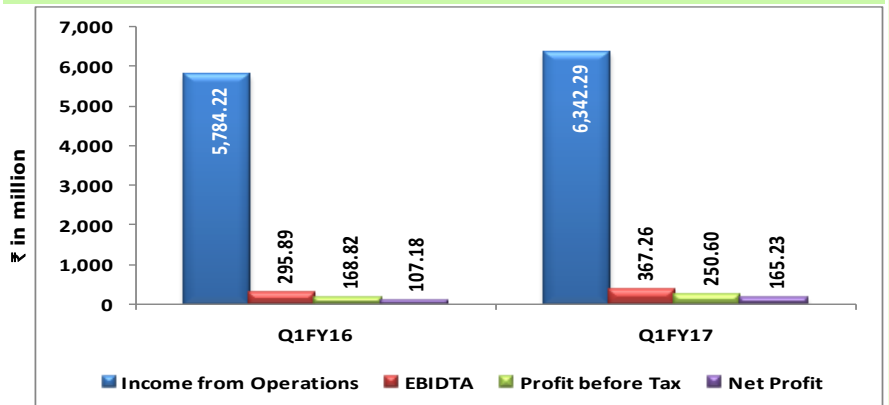
⇒ The Income from Operations was up at Rs.6,342.29 Mn as against Rs.5,784.22 Mn in Q1FY16. The Income from Operations for Q4FY16 was at Rs.6,327.07 Mn.

⇒ The EBITDA was up by 24.12% at Rs.367.26 Mn as against Rs.295.89 Mn in Q1FY16. The EBITDA for Q4FY16 was at Rs.401.53 Mn.

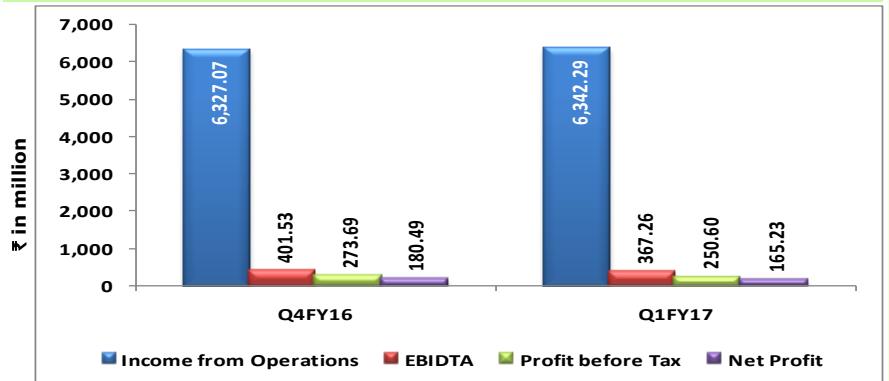
⇒ The PAT was higher by 54.17% at Rs.165.23 Mn as against Rs.107.18 Mn in Q1FY16. The PAT for Q4FY16 was at Rs.180.49 Mn.

Particulars	Q1FY17	Q4FY16	Q1FY16
Income from Operations	6,342.29	6,327.07	5,784.22
Other Income	12.42	27.00	17.21
Total Income	6,354.71	6,354.07	5,801.43
Expenditure	5,987.45	5,952.54	5,505.54
EBIDTA	367.26	401.53	295.89
Depreciation	90.30	89.72	83.42
EBIT	276.96	311.81	212.47
Finance cost	26.36	38.12	43.65
Profit before Tax	250.60	273.69	168.82
Provision for Taxation	85.37	93.20	61.64
Extraordinary Items	-	-	-
Net Profit	165.23	180.49	107.18
Earning Per Share(₹)	7.12	7.78	4.62

Q1FY16 Vs Q1FY17



Q4FY16 Vs Q1FY17



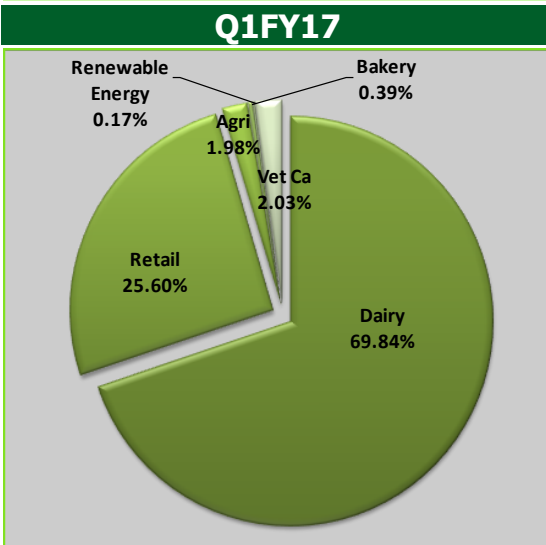


Heritage Foods Limited

Financial performance as on June 30, 2016 (₹ in Million)

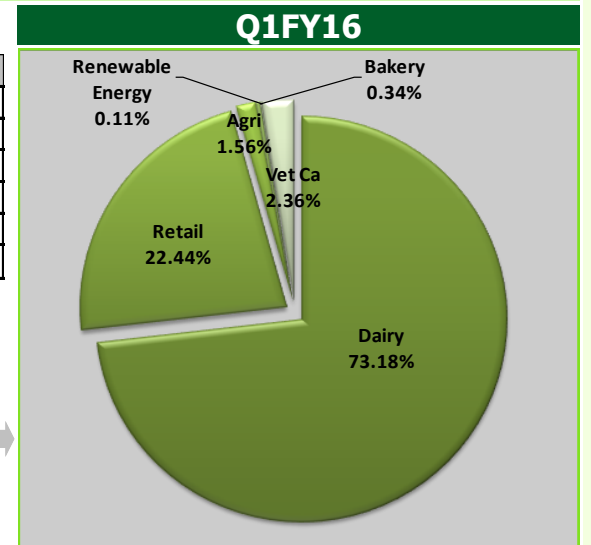
PARTICULARS	Quarter Ended			Year Ended
	30-Jun-16	31-Mar-16	30-Jun-15	31-Mar-16
	Unaudited	Unaudited	Unaudited	Audited
Net Sales/Income from Operations	6,194.52	6,132.81	5,679.33	23,289.53
Other Operating Income	147.77	194.26	104.89	516.30
Total	6,342.29	6,327.07	5,784.22	23,805.83
Cost of materials consumed	3,329.61	3,686.75	3,507.93	14,137.88
Purchase of stock in trade	1,416.37	1,358.19	1,112.58	4,929.67
Changes in inventories of finished goods, work-in-progress and stock in trade	199.20	-88.61	9.82	-280.85
Employees benefit expense	402.84	386.56	317.68	1,399.91
Depreciation and Amortisation expense	90.30	89.72	83.42	345.12
Other expenses	639.43	609.65	557.53	2,311.49
Total	6,077.75	6,042.26	5,588.96	22,843.22
Profit/(Loss) from operations before other income, finance cost and exceptional items	264.54	284.81	195.26	962.61
Other income	12.42	27.00	17.21	65.50
Profit/(Loss) from ordinary activities before finance cost and exceptional items	276.96	311.81	212.47	1,028.11
Finance cost	26.36	38.12	43.65	154.59
Profit/(Loss) from ordinary activities after finance cost and before exceptional items	250.60	273.69	168.82	873.52
Exceptional items	0.00	0.00	0.00	13.70
Profit/(Loss) from ordinary activities before tax	250.60	273.69	168.82	859.82
Tax expense				
Current Tax /MAT	94.00	87.85	65.10	308.65
Prior period tax	0.01	0.00	0.10	-1.81
Deferred Tax Charge / (Credit)	-8.64	5.35	-3.56	-1.33
Profit/(Loss) from ordinary activities after tax	165.23	180.49	107.18	554.31
Extraordinary Items	0.00	0.00	0.00	0.00
Net Profit/(Loss)	165.23	180.49	107.18	554.31
Paid-up Equity Share Capital	231.99	231.99	231.99	231.99
Reserves (excluding revaluation reserve)				2,167.94
Earning Per Share before Extra Ordinary Items				
Basic (₹)	7.12	7.78	4.62	23.89
Diluted (₹)	7.12	7.78	4.62	23.89
Earning Per Share After Extra Ordinary Items				
Basic (₹)	7.12	7.78	4.62	23.89
Diluted (₹)	7.12	7.78	4.62	23.89

Segment-wise Revenue break-up



Segment	Revenue(mn)
Dairy	4,605.04
Retail	1,688.13
Agri	130.55
Bakery	25.42
Renewable Energy	11.15
Vet Ca	133.56

Segment	Revenue(mn)
Dairy	4,367.38
Retail	1,339.35
Agri	92.95
Bakery	20.51
Renewable Energy	6.58
Vet Ca	140.86





Heritage Foods Limited

Shareholding Pattern as on June 30, 2016

Category of Shareholder	No. of Share holders	No. of fully paid up equity shares held	Total No. of Shares Held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	No. of equity Shares held in Dematerialized Form
(A) Shareholding of Promoter and Promoter Group					
(1) Indian					
Individuals / Hindu Undivided Family & others	13	8,033,046	8,033,046	34.63	8,033,046
Any Other (specify)	1	1,223,800	1,223,800	5.28	1,223,800
Sub Total A1	14	9,256,846	9,256,846	39.90	9,256,846
(2) Foreign				0	
Sub Total A2	0	0	0	0.00	0
Total shareholding of Promoter and Promoter Group (A)	14	9,256,846	9,256,846	39.90	9,256,846
(B) Public Shareholding					
(B1) Institutions					
Mutual Funds / UTI	18	1,098,121	1,098,121	4.73	1,080,121
Foreign Portfolio Investors	11	1,066,404	1,066,404	4.60	1,066,404
Financial Institutions / Banks	2	15,744	15,744	0.07	15,744
Sub Total B1	31	2,180,269	2,180,269	9.40	2,162,269
(B2) Central Government/ State Government(s)/ President of India	0	0	0	0.00	0
(B3) Non-Institutions					
Individual share capital up to Rs. 2 lakhs	15,091	4,161,852	4,161,852	17.94	3,356,414
Individual share capital in excess of Rs. 2 lakhs	29	3,404,270	3,404,270	14.67	3,304,270
Any Others (Specify)	1,075	4,195,763	4,195,763	18.09	4,102,663
Sub Total B3	16,195	11,761,885	11,761,885	50.70	10,763,347
Total Public shareholding (B)	16,226	13,942,154	13,942,154	60.10	12,925,616
Total (A)+(B)	16,240	23,199,000	23,199,000	100.00	22,182,462
(C) Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0
Total (A)+(B)+(C)	16,240	23,199,000	23,199,000	100.00	22,182,462

*If you are interested to meet the company's management please do contact us, we shall be glad to facilitate the meeting.
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